



WIPO – ASEAN IT Workshop

Topic 11 WIPO IPAS Cloud Online Notification and Publication Hands-On Exercise

*WIPO IP Office Business Solutions Division
March 27-30, 2023*

WIPO IPAS Cloud

Notifications by emails

- In case of paperless environment, office documents can be configured for notification by emails as attachments

The screenshot displays the WIPO IPAS Cloud interface, specifically the workflow configuration for Trademarks. The interface is divided into three main sections:

- Left Panel (Tree Explorer):** Shows a hierarchical tree structure under 'Trademarks'. The 'E-Mail' section is expanded, and the 'Attach Office document' option is checked.
- Center Panel (Workflow Diagram):** A complex flowchart showing various actions and transitions. Key actions include 'TM Acknowledge reception', 'TM Formality check', 'TM Applicant compliance', 'TM Filing requirements', 'TM Non-compliance requirements', 'TM Conditional actions', 'TM Time extension', 'TM Examination use', and 'TM Examination'. Transitions are labeled with document codes (DOC) and conditions.
- Right Panel (Properties):** A configuration window for the 'Attach Office document' action. It includes fields for 'Owner index template', 'File index template', 'E-mail generation condition', 'E-mail recipient type', 'Recipient MailMerge field', 'E-mail Title', 'Body template name', and 'Attachment template name'. The 'Attach Office document' checkbox is checked.

WIPO IPAS Cloud Online Notifications 1/3

- In case of paperless environment, office documents can be configured for notification through online filing portal

The screenshot displays the WIPO IPAS Cloud interface. On the left, a 'Tree Explorer' shows a hierarchical structure of process types, including 'Process structure type', 'Process result type', and 'Business Processes'. The main area shows a 'Trademarks' workflow diagram with various steps and transitions, such as 'TM Acknowledge reception', 'TM Filing requirements', and 'TM Examination'. A specific transition is highlighted with a green box: 'TM Non-compliance requirements' with associated document types 'DOC:TM Non-compliance requirements' and 'DOC:TM Filing requirements'. On the right, a 'Properties' panel is open, showing configuration options for an office document type. The 'Can be available in e-filing' checkbox is checked and highlighted with a red box. Below this checkbox, a note states: 'Indicator that this office document can be downloaded from online website'.

WIPO IPAS Cloud Online Notifications 2/3

■ Notification bell icon and message count

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admin

Notification Messages

New office document E-2022-6 available

Office notification History

Office Notification ID	Office Notification Type	File ID	Sent On	Notified On	Office Sender	Action
E-2022-10	TM Filing Date Acknowledgment	E-T-2021-20	2022-09-19 15:44:11	2022-09-19 15:50:36	admin	Read Access to History
E-2022-9	TM Filing Date Acknowledgment	E-T-2021-17	2022-09-19 11:59:04		admin	Read and Acknowledge Access to History
E-2022-8	TM Filing Date Acknowledgment	E-T-2021-16	2022-09-18 17:15:22	2022-09-18 17:21:11	admin	Read Access to History

WIPO IPAS Cloud

Online Notifications 3/3

- The IPAS bell icon supports also all types of notification messages related to an user operation that is likely to take longer than 30 seconds to complete
- As a result, it is implemented as an asynchronous operation which ends with a notification message
(e.g. generation of a journal content or a patent similarity search by comparing the matching IPC symbols of the file and the patent family member)

WIPO IPAS Cloud Office Notifications

- Notification dashboard of documents sent on paper, by email and online

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Search on IPAS

Office Documents For Printing

100 per page. 1-3/3 < 1 > 1 of 1 page(s)

Office Document Name	Office Document Nbr.	File/Document Id	Generated On	Print Status Desc	Printed On	Printed By	Emailed On	Online Publication On	Agent Name	Agent Address	Receiver Name	Registration Nbr
TM Filing Acknowledgement	VC-2022-148	VC-T-2022-26	15-02-2022								bhawana	
TM Filing Requirements	VC-2022-156	VC-T-2022-30	18-02-2022									
TM Preliminary Examination	VC-2022-166	VC-T-1960-44	24-02-2022						R. MILTON CATO	CHAMBERS, KINGSTOWN, St. Vincent & Grenadines	JAMES BUCHANAN & COMPANY LIMITED	

100 per page. 1-3/3 < 1 > 1 of 1 page(s)

Last updated : 2022-02-28 06:30:56
 Note: Only office document authorized and certified are available for notification or printing.

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WIPO IPAS Cloud Online Publication

- Pre-defined office document templates in XML format for publication of data snapshots based on legal events
- Automated upload of publication data in the form of legal event snapshots:
 - First publication (ST.26/Q12)
 - Amendment (ST.26/P13)
 - Grant (ST.26/F10)
 - Termination (ST.26/H10 or N10)
 - Changes of representatives (ST.26/R17)
 - Assignments (ST.26/R14)
 - Licenses (ST.26/S10)
 - Renewals (ST.26/M10)

WIPO IPAS Cloud Publication Configuration

■ Data snapshot publication templates

The screenshot displays the WIPO IPAS Cloud Publication Configuration interface. The main area shows a complex flowchart of the trademark process, with various stages and transitions. Key elements include:

- Flowchart:** A network of nodes and arrows representing the trademark process. Nodes include "Substantive Examination - Initial acceptance", "Published Mark", "Register Mark", "Opposition period", and "Legal section - expand opposition period". Transitions are labeled with actions like "Transfer to re-examination", "Publish Mark", and "Submit an opposition".
- Properties Panel:** A sidebar on the right titled "Properties" with a "Filter:" input. It contains several sections:
 - Office document type:** Includes "Office document type" and "Office doc group".
 - Office doc group:** Includes "Publish Patent Document" and "Payment invitation Document", both with checkboxes.
 - Publcity:** Includes "Show to public" with a checked checkbox.
 - Word template:** Includes "Word template" and "Specific layout for each ap...", "Specific layout for each us...", and "Specific layout for each law", all with checkboxes.
 - XML template:** Includes "XML template" with the value "trademark_Q12.vm".
 - Madrid Form:** Includes "Communication" and "Can be available in e-filing", both with checkboxes.
 - Process:** Includes "Show to public" with the text "Indicator that the office document can be shown to the public".

WIPO IPAS Cloud Publication Templates in XML

