

Future IP Register Services Business Intelligence and Portfolio Services

William Meredith

IP Office Business Solutions Division

Disclaimer

This is a **concept** presentation, not a **product** presentation.







Current Status – Search Engines



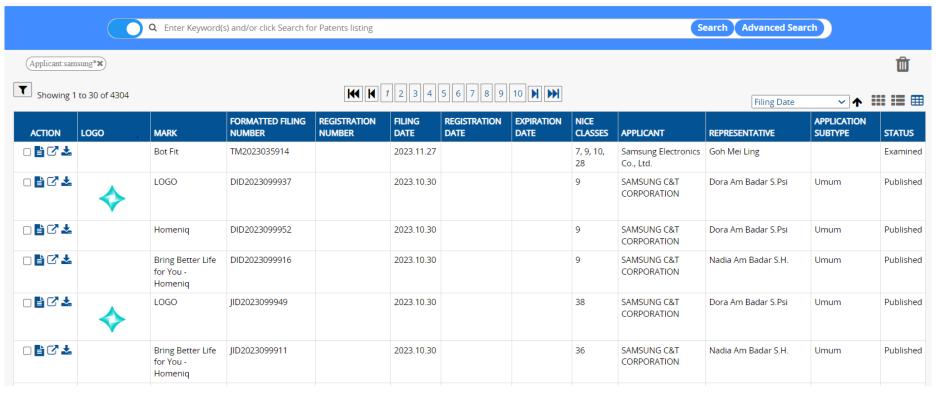


(0)



English

About



- Search for applicant: Samsung
- 4304 trademarks ?
- Latin-spelling results only
- Multiple different applicants



Search by Company Name:

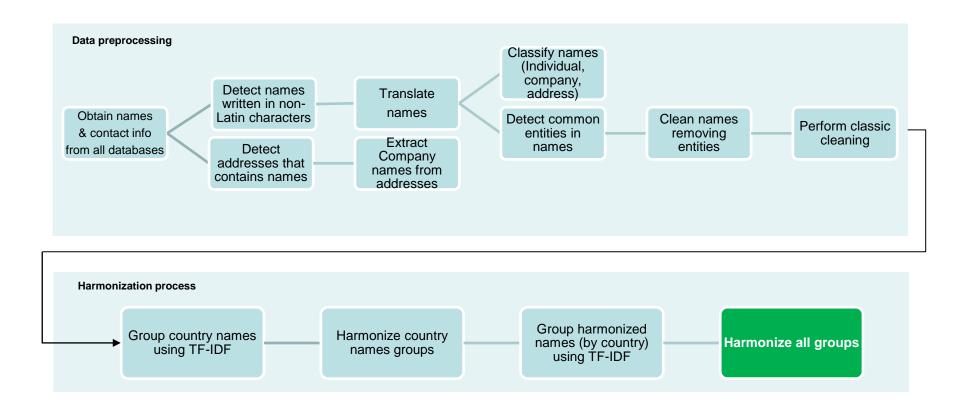
- Applicant "Samsung":
 - Samsung Electronics Co Ltd
 - Samsung C&T Corporation
 - Samsung Display Co Ltd
 - Samsung Corporation
 - Samsung Bioepis Co Ltd
 - Samsung SDS Co Ltd
- Are these the same company?
- Uhere is ซัมซุง ? សាំស៊ុង?
- What about Samsong?
- What if the name was mis-typed?



Added Value Data – Identification of Customers



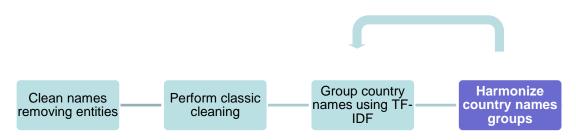
Name Harmonization using ML





Harmonized Database creation

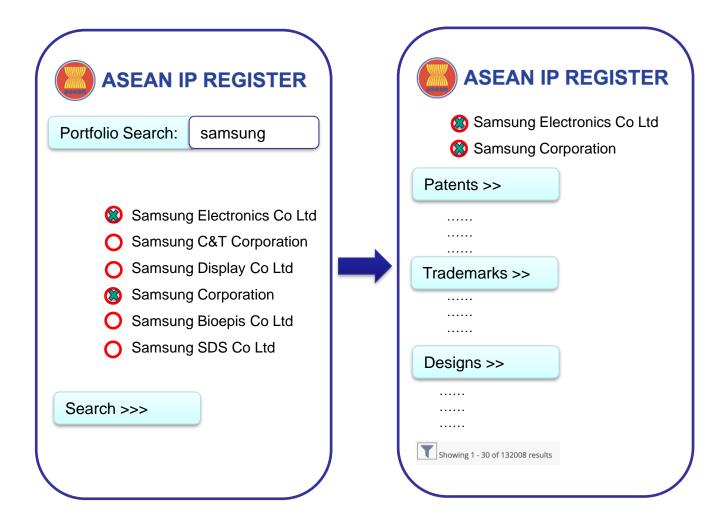
Harmonization Flow



harm_cleaned_name country For each group, we consider the most frequent original raw name the harmonized name DE siemens Siemens Aktiengesellschaft DE siemens extreme cleaned n harm_cleaned_name country raw name count ame DE Siemens siemens 1000 siemens country harm cleaned name Aktiengesellschaft Siemens Healthcare DE siemens healthcare **GmbH** DF Siemens AG siemens siemens 200 DE Siemens Healthcare siemens siemens healthcare 10 harm_cleaned_name country GmbH Siemenes Elechtrikche DE siemenes elechtrikche DE Siemenes Elechtrikche siemenes elechtrikche 3 siemenes DE **Nokia Siemens** nokia siemens nokia siemens networks 50 country harm cleaned name Networks Ov DE nokia siemens network **Nokia SIEMENS** DE Nokia SIEMENS nokia siemens nokia siemens network 120 NETWORK GMBH (DE) **NETWORK GMBH** DE nokia siemens networks (DE)

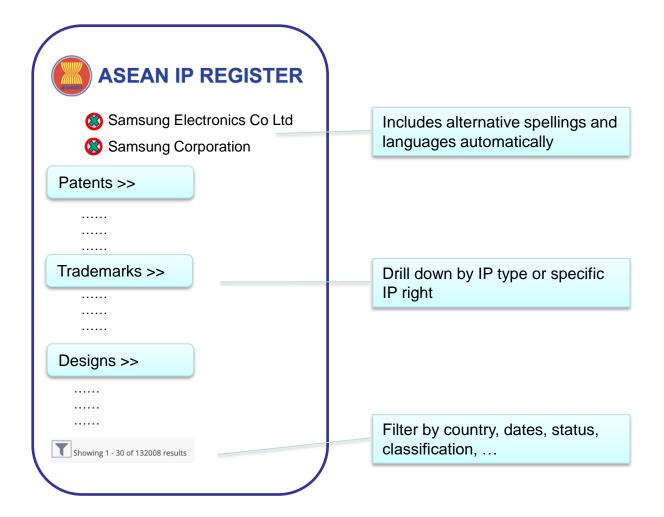


Applicant Portfolio Search



WIPO
WORLD
INTELLECTUAL PROPERTY
ORGANIZATION

Company Portfolio Search



WIPO
WORLD
INTELLECTUAL PROPERTY
ORGANIZATION

Information Services and Business Intelligence



Information and BI Services

Business Intelligence:

- Who are my competitors?
- What IP are my competitors registering?
- What IP are my competitors <u>not</u> registering?
- What are the trends by classification, by date, by territory, etc?

Information Services:

- When are a company's trademarks due for renewal?
- When are new applications filed/published?
- What events are occurring on IP rights of interest?



DR. REDDY'S LABORATORIES LIMITED



General Statistics						
Class Count	Class Count MADRID	Class Count National Office	Class Count EUIPO	Uses MADRID		
2115.0	147.0	1943.0	25.0	True		

Top other local countries

Holder Country	First Registry	Last Registry	Class Count
IN	1954-12-28	2022-07-26	2115.0
UNK	2009-08-26	2021-09-13	48.0
US	1934-03-21	2022-08-09	22.0
CH	2013-09-23	2021-07-06	9.0
AU	2013-08-29	2014-01-17	2.0
GB	2020-04-17	2020-04-17	1.0



DR. REDDY'S LABORATORIES LIMITED



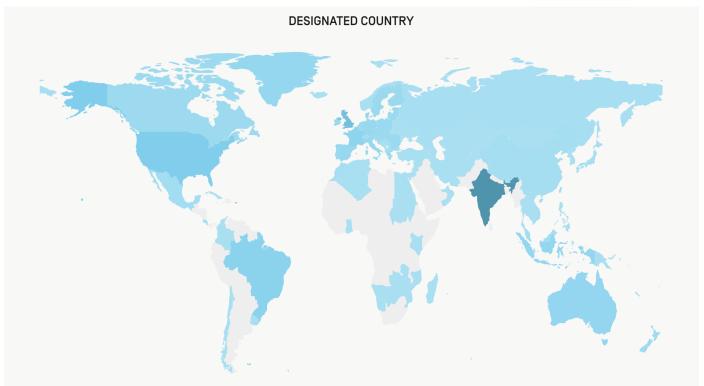
Top 5 nice classes

nice_classes	pct_usage	industry	nc_name
5	70.73%	health	Pharmaceuticals, medical and veterinary preparations.
3	6.49%	health	Bleaching preparations and other substances for laundry use.
10	6.18%	health	Surgical, medical, dental and veterinary apparatus and instruments.
1	4.18%	chemicals	Chemicals used in industries : science,photography,agriculture,horticulture and forestry.
44	2.74%	health	Medical services.



DR. REDDY'S LABORATORIES LIMITED

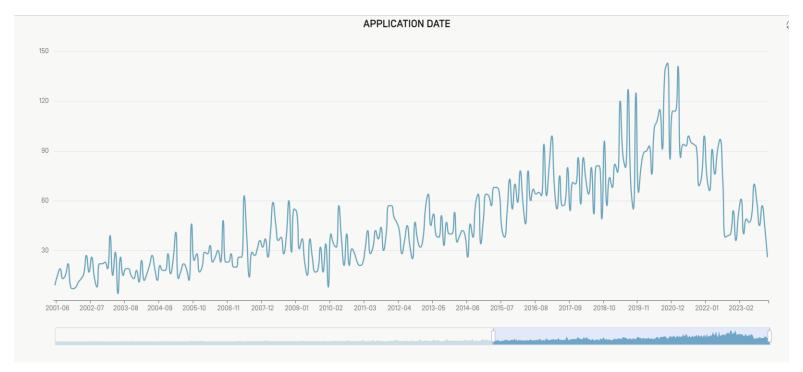






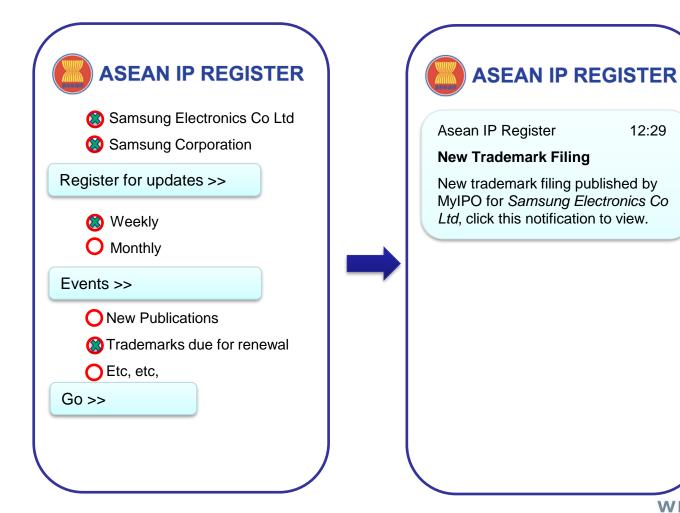
DR. REDDY'S LABORATORIES LIMITED







Information Services



Additional Content

- Copyright
- Geographical Indications
- TCE/TK information
- Links to global IP systems (PCT, Madrid, Hague)



Active Transaction Services





Active Transaction Services

Portfolio Management:

- IP Owners and agents register and create an account
- Users take ownership of portfolios
- Assignment of IP rights to portfolios is validated by IP offices

Transactions:

- Renew an IP right
- Assign rights
- Respond to actions/notifications from IP office

National Requirements:

- Payment of fees
- Appoint local agent
- Language requirements



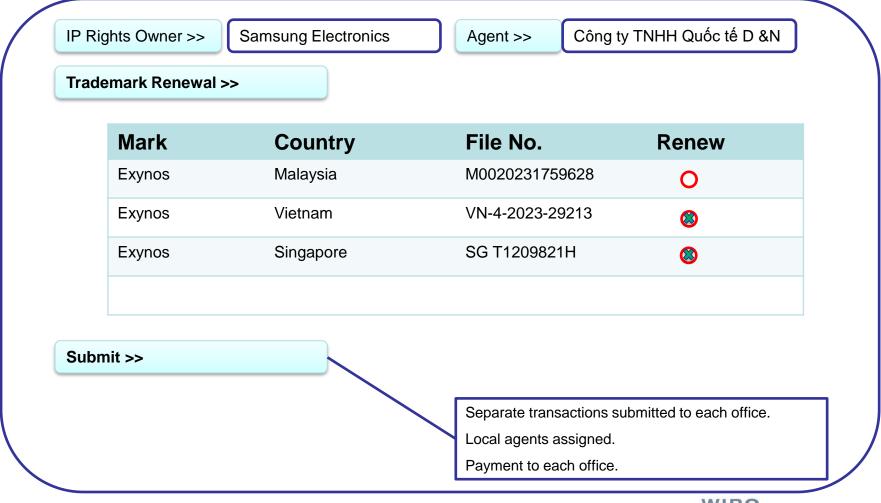
Portfolio Service



WIPO
WORLD
INTELLECTUAL PROPERTY
ORGANIZATION

Add New >>

Portfolio Service



AI-Assisted Services

- Challenges for small IP offices:
 - Expensive commercial services or free, general-purpose solutions
 - Use WIPO GBD and related tools today -> share data with WIPO?
 - Access to AI services of advanced IP offices ?
 - Access to commercial services on favourable terms?
- Promising Domains of Al Application:
 - Classification (Nice, IPC, Vienna)
 - Search, especially image search
 - Translation
- > Improve quality and effiency; improve service to users

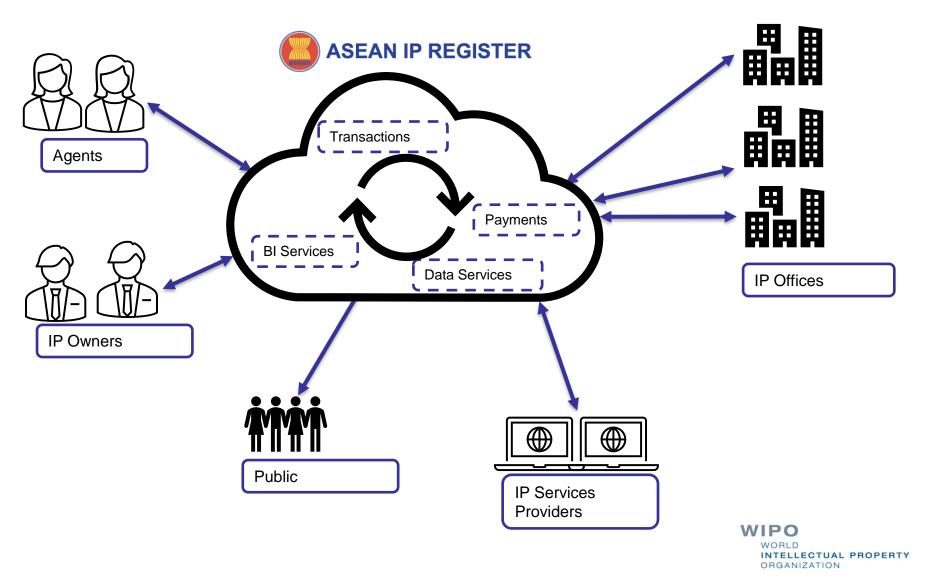


Virtual IP Platform



ORGANIZATION

Virtual IP Platform



Conclusions and Questions

Principles:

- Promote a balanced and effective IP system that enables innovation and creativity for the benefit of all
- Enhance the ease of doing business in ASEAN
- Preserve national regulations and sovereignty

Data Governance:

- Quality and timely data from all offices
- Reliable status information
- Agreed conditions for data sharing



Thank You

