

4th ASEAN IP Register Regional Coordinators Meeting

Topic 12 ASEAN IP Register – IP Portfolios Management Service: Business Requirements, Challenges and Priorities

WIPO IP Office Business Solutions May 7, 2024

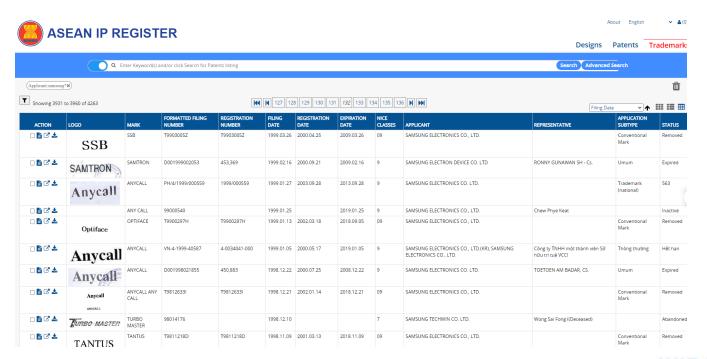
Business Requirements Harmonized Applicant Names

Harmonized applicant names and data information to support IP Portfolios service for right holders



Challenges Current Search by Applicant Names

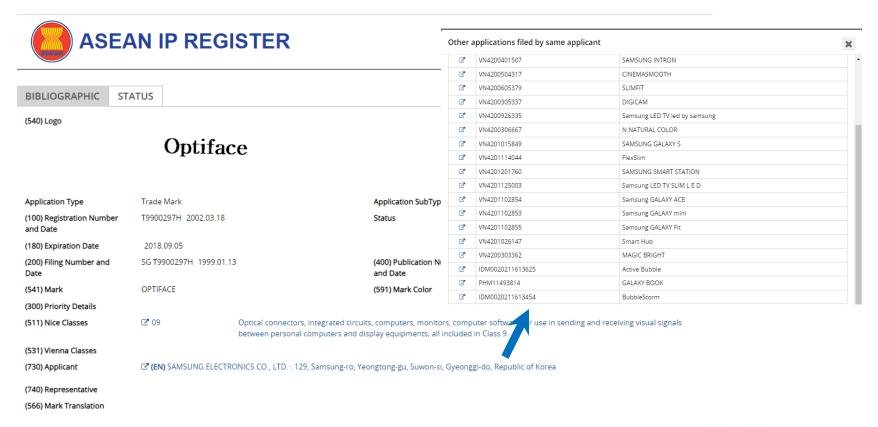
- Search with Latin-spelling and "word match"
- Example Applicant name starting with "Samsung": 4200+ matches





Challenges Applications of the Same Filer

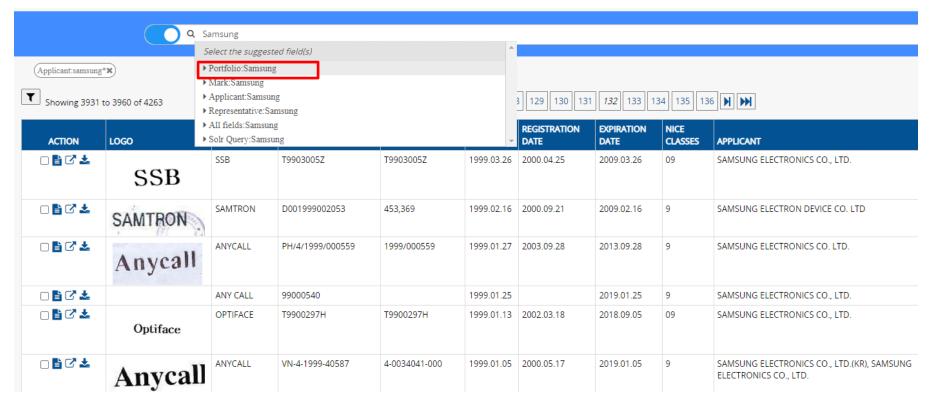
Basic listing without any filter options





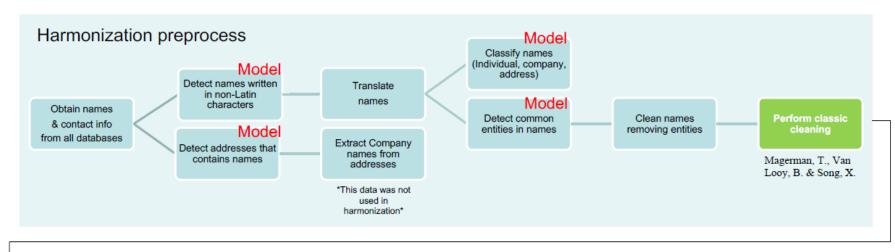
Search Using Portfolio Service on Harmonized Names







How names are harmonized





- TF-IDF: Term Frequency times Inverse Document Frequency, data transformation and scoring scheme typically used in text analyses
- Limitation: works with entity names only NOT NAMES OF NATURAL PERSONS



Name Filter options

- Country-specific names groups
- Name variants

Honda Motors US LLC (IL2500)

extreme_cleaned_name	harm_cleaned_name
Honda (IL2500)	Honda Motors US (IL2500)
honda	honda motors us



A Few Examples

Detect common entities in names

```
OTTO BOCK ORTHOPAEDISCHE INDUSTRIE BESITZ<mark>-UND</mark> VERWALTUNGS -<mark>KOMMANDITGESELLSCHAFT</mark>
SECTOR PREP SECTOR LEGAL SUFFIX
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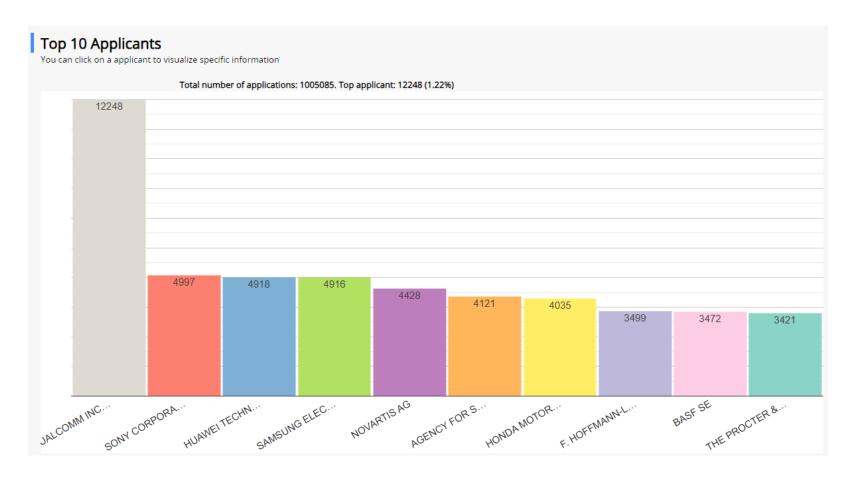
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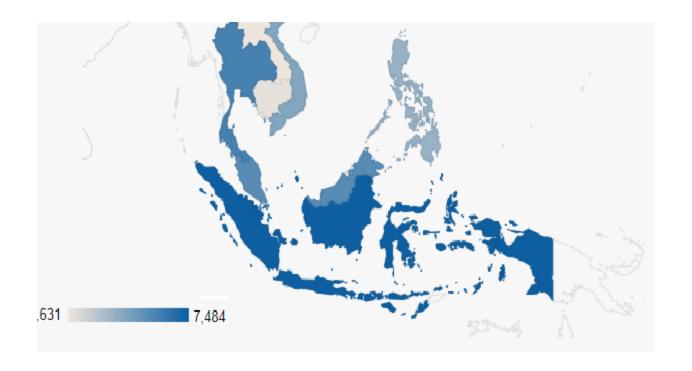
Top 10 Portfolios



+Based on published applications only



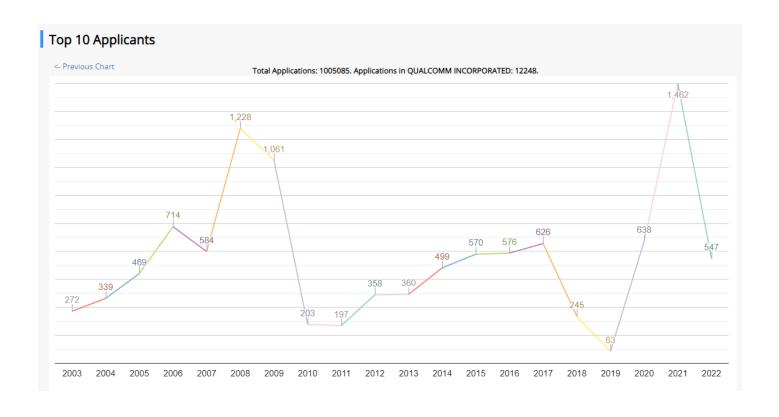
Portfolio in Designated ASEAN Countries



+Based on published applications only



Portfolio Filing Trends



+Based on published applications only



Data Improvement Required

- Indicator of natural person in stakeholder details
- Standardization of application types
- Standardized Application File status based on WIPO Standards (ST.27 patents, ST.61 trademarks, ST.87 industrial designs), with the minimum key events Application filed, Application published, Application amended, IP right granted, IP right maintained, IP right ceased, IP right terminated
- Standardized Mark Category if needed (ST.96) Trademark, Mark, Service mark, Collective mark, Collective service mark, Certification mark



Prioritization of Improvements in 2024

- Data Improvements with a new release of WIPO Publish for on-premise upgrades
- Integration of services using harmonized names database at WIPO
- Introduction of IP Portfolio service in ASEAN IP Register



Other Improvements

- Suggestions
- Discussion

